

Community Shelter Board's Legacy Society

Make a lasting impact for people facing homelessness

CSB's Legacy Society members are men and women devoted to making a lasting difference in the lives of people facing homelessness.

Community Shelter Board is grateful for all of the investors who are helping us with critical services to give people facing homelessness a fresh start. Our Legacy Society members are taking an additional step to invest in the future of CSB by including us in their estate planning. Your investment will help us to continue our work to fulfill our founders vision that no one should be homeless in our community for even one night.

Three ways to begin:

1. Contact Katie Ocasio at kocasio@csb.org or 614-715-2524
2. Online at www.csb.org
3. Mail your planned giving confirmation (form below)

There are a number of planned giving vehicles that you can use to benefit Community Shelter Board and your own estate planning goals including bequests, retirement plans, life insurance plans, trust vehicles and annuities. Wherever you are in your planning process, CSB is ready to help you achieve your goals and create a lasting impact on our most vulnerable residents.

Legacy Society members will receive:

- < Exclusive fund updates
- < Annual opportunities to see your impact in person

Important information to share with your advisor:

- < Our official name is Community Shelter Board.
- < We are incorporated with the State of Ohio and our tax identification number is 31-1181284.

I want to help rebuild lives. Please include me in the Community Shelter Board's Legacy Society.

Your name(s)

Your signature

Please direct any questions you may have to Katie Ocasio:

kocasio@csb.org
614-715-2524

Street address

City

State

Zip

Phone, including area code

Email

I/we have included Community Shelter Board in our planned giving:

- CSB is included in my/our will.
- CSB is included in a retirement or life insurance plan.
- CSB is named as part of an IRA Rollover Charitable deduction.
- CSB is included in some other way.

Please share a few details on your intentions so we can recognize your commitment and keep you informed about the impacts of your gift.

I am interested in learning more about planned giving. Please contact me.