

Client Profile Reports in Clarity

Log into Clarity. Click search to leave the dashboard. Search for the client.

Click on the printer icon.

Martha Stewart

PROFILE HISTORY PROGRAMS ASSESSMENTS NOTES FILES CONTACT LOCATION REFERRALS

Release of Information is Missing. Please review to ensure compliance.

CLIENT PROFILE

Public Alert: This client has been issued system-wide alert. Please review notes for full details. REVIEW NOTES

Social Security Number ***-**-XXXX

Quality of SSN Client doesn't know

Last Name Stewart

First Name Martha

Quality of Name Full name reported

Quality of DOB Full DOB Reported

Date of Birth 06/17/1977 Adult Age: 48

Alias 77045,brown,5C37CD46E

Suffix None

Middle Name

Pronouns She/Her

Gender Woman (Girl, if child)

Race and Ethnicity American Indian, Alaska Native, or Indigenous, A...

Additional Race and Ethnicity Detail

Veteran Status Yes

Veteran Eligibility Select

Veteran Notes

Household Members

Test SMITH Husband

Renee Testa Not Set

Christopher Tester Roommate

Care Team

No active members

Click on Client Notes

Martha Stewart

PROFILE HISTORY PROGRAMS ASSESSMENTS NOTES FILES CONTACT LOCATION REFERRALS

Release of Information is Missing. Please review to ensure compliance.

CLIENT REPORTS

[CLNT-101] Case Notes

[CLNT-102] Client History

[CLNT-103] Photo ID Card - Sample

[CLNT-104] Profile Screen

[CLNT-105] Client Appointments

[CLNT-106] Client Service Notes

[CLNT-125] Client Summary

[CLNT-127] Homeless Status Timeline

[CLNT-128] Client Enrollment Details

[HIDX-233] Client-Level System Use & Length of Time Homeless Report

[HIDX-233] Client-Level System Use & Length of Time Homeless Report - Sharing Group Restr...

Household Members

Test SMITH Husband

Renee Testa Not Set

Christopher Tester Roommate

Care Team

No active members

Select the reporting parameters and click submit.

The screenshot displays the Martha Stewart Case Management System interface. The top navigation bar includes the user's name, Jennifer McCloskey Haas, and a profile icon. Below the navigation bar, a warning message states: "Release of Information is Missing. Please review to ensure compliance." The main content area is titled "CLIENT REPORTS" and shows the "Client Reports > [CLNT-101] Case Notes" form. The form includes a "Program(s)" dropdown menu with a "Choose..." button and a note "Not connected to a specific program". The "Report Date Range" is set to a date range from 1/1/2020 to 1/1/2020. The "Report Output Format" is set to "Web Page" (selected), with "PDF" and "Excel" options also available. A blue arrow points to the "PDF" option. A "SUBMIT" button is located at the bottom right of the form. On the right side of the interface, there are two sections: "Household Members" and "Care Team". The "Household Members" section lists Test Smith (Husband), Renee Testa (Not Set), and Christopher Tester (Roommate). The "Care Team" section shows "No active members".

Once the report has processed, it will appear in the pending reports box.